



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

**MONTHLY REPORT
JULY 2024**

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

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PRESS RELEASE

CAI RELEASES ITS COTTON PRESSING ESTIMATE UPTO 31ST JULY 2024

As per feedback received from various upcountry associations and other trade sources, Cotton Association of India (CAI) has estimated cotton pressing numbers for all States at 313.63 lakh bales of 170 kgs. each (equivalent to 329.12 lakh running bales of 162 kgs. each) for 10 months i.e. from 1st October 2023 to 31st July 2024. Further, CAI has also drawn monthly cotton balance sheet for the month of July 2024. The state-wise break-up of cotton pressing numbers upto 31st July 2024 as well as cotton balance sheet for the month of July 2024 as drawn by CAI are enclosed.

The total cotton supply till end of July 2024 is estimated by the CAI at 350.53 lakh bales of 170 kgs. each (equivalent to 367.84 lakh running bales of 162 kgs. each) which consists of the pressings of 313.63 lakh bales of 170 kgs. each (equivalent to 329.12 lakh running bales of 162 kgs. each), imports of 8.00 lakh bales of 170 kgs. each (equivalent to 8.40 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 28.90 lakh bales of 170 kgs. each (equivalent to 30.33 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption upto the end of July 2024 at 266.50 lakh bales of 170 kgs. each (equivalent to 279.66 lakh running bales of 162 kgs. each) while the export shipments upto 31st July 2024 are estimated by the CAI at 26 lakh bales of 170 kgs. each (equivalent to 27.28 lakh running bales of 162 kgs. each). Stock at the end of July 2024 is estimated at 58.03 lakh bales of 170 kgs. each (equivalent to 60.90 lakh running bales of 162 kgs. each) including 28.83 lakh bales of 170 kgs. each (equivalent to 30.25 lakh running bales of 162 kgs. each) with textile mills which is about 34 days consumption and the remaining 29.20 lakh bales of 170 kgs. each (equivalent to 30.64 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, MCX, traders, ginners, etc.) including cotton sold but not delivered.

The CAI has retained its yearly balance sheet as estimated previously. A copy of the yearly balance sheet as drawn by CAI previously is also enclosed.

CAI has convened a meeting of its All India Cotton Crop Committee on 11th September 2024 to make changes in cotton production, consumption, exports and imports.

Mumbai

Atul S. Ganatra

Date: 02nd September 2024

President



COTTON ASSOCIATION OF INDIA

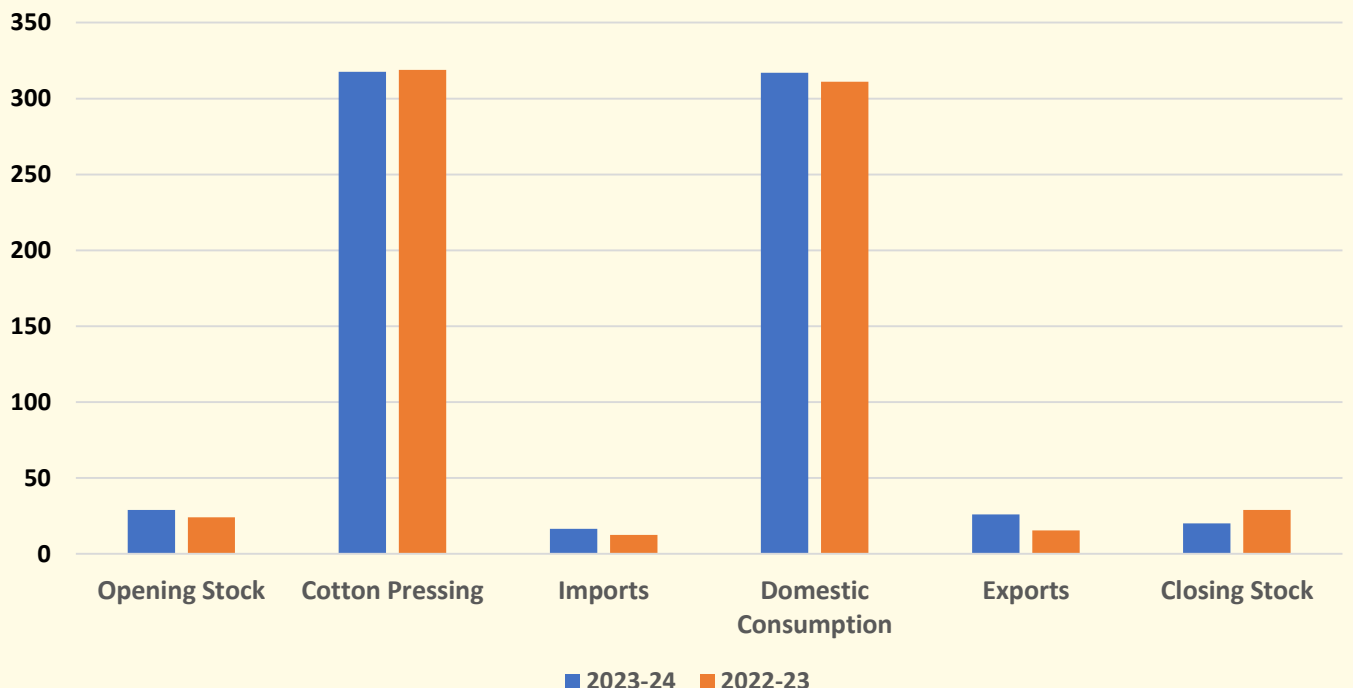
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2022-23 AND 2023-24

Estimated as on 31st July 2024

All Figures in Lakh Bales of 170 Kg

Season	2023-24		2022-23	Change	
	Jun-24	Jul-24		Monthly	Yearly
Supply					
Opening Stock	28.90	28.90	24.00		4.90
Cotton Pressing	317.70	317.70	318.90		-1.20
Imports	16.40	16.40	12.50		3.90
Total Supply	363.00	363.00	355.40		7.60
Demand					
Non-MSME Consumption	201.00	201.00	280.00		-79.00
MSME Consumption	100.00	100.00	15.00		85.00
Non Textile Consumption	16.00	16.00	16.00		
Total Domestic Demand	317.00	317.00	311.00		6.00
Available Surplus	46.00	46.00	44.40		1.60
Exports	26.00	26.00	15.50		10.50
Closing Stock	20.00	20.00	28.90		-8.90

Indian Cotton Comparative Balancesheet





COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2022-23 AND 2023-24

Estimated as on 31st July 2024

State	As on 31st Jul 2024			As on 30th Jun 2024		2022-23	
	Pressed Bales	Loose	Total Bales	Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
North Zone							
Punjab	3.55	0.20	3.75	3.75		2.75	1.00
Haryana	12.77	0.48	13.25	13.25		11.00	2.25
Upper Rajasthan	15.17	0.33	15.50	15.50		18.00	-2.50
Lower Rajasthan	13.17	0.33	13.50	13.50		11.25	2.25
Total	44.66	1.34	46.00	46.00		43.00	3.00
Central Zone							
Gujarat	86.01	1.99	88.00	88.00		94.41	-6.41
Maharashtra	85.04	1.46	86.50	86.50		80.71	5.79
Madhya Pradesh	18.00	0.50	18.50	18.50		19.50	-1.00
Total	189.05	3.95	193.00	193.00		194.62	-1.62
South Zone							
Telangana	34.09	0.91	35.00	35.00		30.50	4.50
Andhra Pradesh	12.20	0.30	12.50	12.50		16.40	-3.90
Karnataka	19.45	0.55	20.00	20.00		22.50	-2.50
Tamil Nadu	5.36	0.14	5.50	5.50		5.45	0.05
Total	71.10	1.90	73.00	73.00		74.85	-1.85
Orissa	3.62	0.08	3.70	3.70		3.43	0.27
Others	2.00		2.00	2.00		3.00	-1.00
Grand Total	310.43	7.27	317.70	317.70		318.90	-1.20

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 31th July 2024

	Cumulative Pressings		Monthly Change	Daily Average Pressing		Cumulative Pressings	Yearly Change
	31-07-24	30-06-24		Monthly	Cumulative	31-07-23	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
North Zone							
Punjab	3.65	3.65	0.00	0	1,197	2.44	1.21
Haryana	13.10	12.82	0.28	903	4,295	9.03	4.07
Upper Rajasthan	15.47	15.44	0.03	97	5,072	17.50	-2.03
Lower Rajasthan	13.20	13.20	0.00	0	4,328	10.41	2.79
Total	45.42	45.11	0.31	1,000	14,892	39.38	6.04
Central Zone							
Gujarat	88.31	85.93	2.38	7,677	28,954	89.19	-0.88
Maharashtra	87.65	84.90	2.75	8,871	28,738	75.33	12.32
Madhya Pradesh	18.00	17.75	0.25	806	5,902	18.25	-0.25
Total	193.96	188.58	5.38	17,355	63,593	182.77	11.19
South Zone							
Telangana	34.45	34.30	0.15	484	11,295	29.22	5.23
Andhra Pradesh	11.75	11.50	0.25	806	3,852	14.15	-2.40
Karnataka	19.85	19.70	0.15	484	6,508	20.80	-0.95
Tamil Nadu	2.50	1.50	1.00	3,226	820	4.30	-1.80
Total	68.55	67.00	1.55	5,000	22,475	68.47	0.08
Orissa	3.70	3.70	0.00	0	1,213	3.43	0.27
Others	2.00	2.00	0.00	0	656	2.75	-0.75
Grand Total	313.63	306.39	7.24	23,355	1,02,830	296.80	16.83



COTTON ASSOCIATION OF INDIA

Balance Sheet of 10 months

From 1-Oct-2023 to 31-July-2024

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2023	28.90	491.30
Pressings upto 31-July-2024	313.63	5,331.71
Imports upto 31-July-2024	8.00	136.00
Total Available	350.53	5,959.01
Consumption	266.50	4,530.50
Export Shipments upto 31-July-2024	26.00	442.00
Stock with Mills	28.83	490.11
Stock with CCI, Maha. Fedn., MCX, MNCs, Ginners, Traders & Exporters	29.20	496.40
Total	350.53	5,959.01

BREAK-UP OF THE STOCK OF 29.20 LAKH BALES WITH OTHER THAN MILLS IS AS UNDER:-

(in lakh b/s of 170 kgs. each)

CCI	18.00
MNCs / Ginners	11.05
MCX	0.15
Total	29.20

CAI Services



**Cotton Testing
Laboratories**



**Maintain Indian
Cotton Grade
Standard**



**Indian Cotton
Spot Rate**



**Arbitration and
Conciliation
Mechanism**



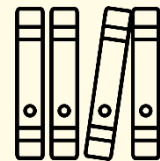
**Cotton Research
and
Development**



**Issue Certificate
of Origin**



**Indian Cotton
Statistics**



Publications