



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

ISO 9001:2015

COTTON ASSOCIATION OF INDIA

**MONTHLY REPORT
JANUARY 2025**

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

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PRESS RELEASE

CAI DECREASES ITS COTTON PRESSING ESTIMATE FOR 2024-25 SEASON TO 301.75 LAKH BALES

Cotton Association of India (CAI) has released its January estimate of the cotton pressing numbers for 2024-25 season, which began on 1st October 2024. Based on input received from the members of 11 cotton growing state associations and other trade sources, the Committee has reduced its cotton pressing estimate for 2024-25 season by 2.5 lakh bales to 301.75 lakh bales of 170 kgs. each (equivalent to 316.65 lakh running bales of 162 kgs. each) from its previous estimate of 304.25 lakh bales of 170 kgs. each (equivalent to 319.27 lakh running bales of 162 kgs. each). The State-wise break-up of the Cotton pressing numbers as well as Balance Sheet for the season with the corresponding data for the previous crop year are enclosed.

The total cotton supply till end of January 2025 is estimated at 234.26 lakh bales of 170 kgs. each (equivalent to 245.83 lakh running bales of 162 kgs. each) which consists of the pressings of 188.07 lakh bales of 170 kgs. each (equivalent to 197.36 lakh running bales of 162 kgs. each), imports of 16.00 lakh bales of 170 kgs. each (equivalent to 16.79 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 30.19 lakh bales of 170 kgs. each (equivalent to 31.68 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption upto the end of January 2025 at 114.00 lakh bales of 170 kgs. each (equivalent to 119.63 lakh running bales of 162 kgs. each) while the export shipments upto 31st January 2025 are estimated by the CAI at 8.00 lakh bales of 170 kgs. each (equivalent to 8.40 lakh running bales of 162 kgs. each). Stock at the end of January 2025 is estimated at 112.26 lakh bales of 170 kgs. each (equivalent to 117.80 lakh running bales of 162 kgs. each) including 27.00 lakh bales of 170 kgs. each (equivalent to 28.33 lakh running bales of 162 kgs. each) with textile mills and the remaining 85.26 lakh bales of 170 kgs. each (equivalent to 89.47 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, traders, ginners, exporters etc.) including cotton sold but not delivered.

The CAI has decreased its total cotton supply till end of the cotton season 2024-25 (i.e. upto 30th September 2025) by 1.5 lakh bales to 357.94 lakh bales of 170 kgs. each (equivalent to 375.62 lakh running bales of 162 kgs. each) as against 359.44 lakh bales of 170 kgs. each (equivalent to 377.19 lakh running bales of 162 kgs. each) estimated previously. The total cotton supply consists of the opening stock of 30.19 lakh bales at the beginning of 2024-25 season on 1st October 2024, cotton pressing numbers estimated for the season at 301.75 lakh bales of 170 kgs. each (equivalent to 316.65 lakh running bales of 162 kgs. each) and imports

for the season estimated at 26.00 lakh bales of 170 kgs. each (equivalent to 27.28 lakh running bales of 162 kgs. each). The cotton imports estimated by the CAI for the season are higher by 10.80 lakh bales of 170 kgs. each compared to last year.

The CAI has retained its domestic consumption at 315.00 lakh bales of 170 kgs. each (equivalent to 330.56 lakh running bales of 162 kgs. each) estimated previously. The exports for the season 2024-25 are estimated at 17.00 lakh bales of 170 kgs. each (equivalent to 17.84 lakh running bales of 162 kgs. each) as against 28.36 lakh bales of 170 kgs. each (equivalent to 29.76 lakh running bales of 162 kgs. each) estimated for 2023-24 season.

SALIENT FEATURES OF THE CAI CROP COMMITTEE MEETING HELD ON 13TH FEBRUARY 2025

The Crop Committee of the Cotton Association of India (CAI) held its meeting on Thursday, the 13th February 2025 virtually, which was attended by 21 members representing various cotton growing regions of the country. Based on the input given by the representatives of each state association, the CAI Crop Committee has estimated total cotton pressing numbers for 2024-25 season and has also drawn cotton balance sheet for 2024-25 season.

The following are the salient features of the CAI crop report: -

1. CONSUMPTION

The CAI has maintained cotton consumption for 2024-25 season at 315 lakh bales of 170 kgs. each (equivalent to 330.56 lakh running bales of 162 kgs. each) i.e. same as estimated previously.

Upto 31st January 2025, the consumption is estimated at 114.00 lakh bales of 170 kgs. each (equivalent to 119.63 lakh running bales of 162 kgs. each).

2. COTTON PRESSING

As per the crop report submitted by upcountry associations and trade sources at the meeting of the CAI Crop Committee, cotton pressing estimate for 2024-25 season has been reduced by the committee by 2.5 lakh bales to 301.75 lakh bales of 170 kgs. each (equivalent to 316.65 lakh running bales of 162 kgs. each) from its previous estimate of 304.25 lakh bales of 170 kgs. each (equivalent to 319.27 lakh running bales of 162 kgs. each).

The changes made in the state-wise cotton pressing estimates compared to those estimated previously are given below: -

(In lakh bales of 170 kgs. each)

States	Increase (+) / Decrease (-)
Punjab	-0.25
Haryana	-1.20
Upper Rajasthan	-0.80
Lower Rajasthan	-0.25
North Zone	-2.50
Gujarat	-5.00
Telangana	+5.00
TOTAL	-2.50

The Committee members will have a close watch on the pressing numbers of cotton in the subsequent months and if any addition or reduction is required to be made in the pressing numbers, the same will be made in the CAI report.

3. IMPORTS

The cotton imports for the season 2024-25 are now estimated at 26.00 lakh bales of 170 kgs. each (equivalent to 27.28 lakh running bales of 162 kgs. each) as against 25.00 lakh bales estimated previously. The cotton imports estimated by the CAI for the season are higher by 10.80 lakh bales of 170 kgs. each than 15.20 lakh bales of 170 kgs. each estimated for last year.

Upto 31st January 2025, about 16.00 lakh bales of 170 kgs. each (equivalent to 16.79 lakh running bales of 162 kgs. each) are estimated to have arrived the Indian Ports.

4. EXPORTS

The cotton exports for the season 2024-25 are estimated at 17.00 lakh bales of 170 kgs. each (equivalent to 17.84 lakh running bales of 162 kgs. each) as against 18 lakh bales estimated previously. The cotton exports for 2024-25 crop year are estimated to be lower by 11.36 lakh bales of 170 kgs. each than 28.36 lakh bales of 170 kgs. each (equivalent to 29.76 lakh running bales of 162 kgs. each) estimated for the last season.

5. CLOSING STOCK AS AT 30TH SEPTEMBER 2025

The closing stock at end of 2024-25 season on 30th September 2025 is estimated at 25.94 lakh bales of 170 kgs. each (equivalent to 27.22 lakh running bales of 162 kgs. each) as against 30.19 lakh bales of 170 kgs. each (equivalent to 31.68 lakh running bales of 162 kgs. each) in last year.

Mumbai

Date: 14th February 2025

Atul S. Ganatra

President



COTTON ASSOCIATION OF INDIA

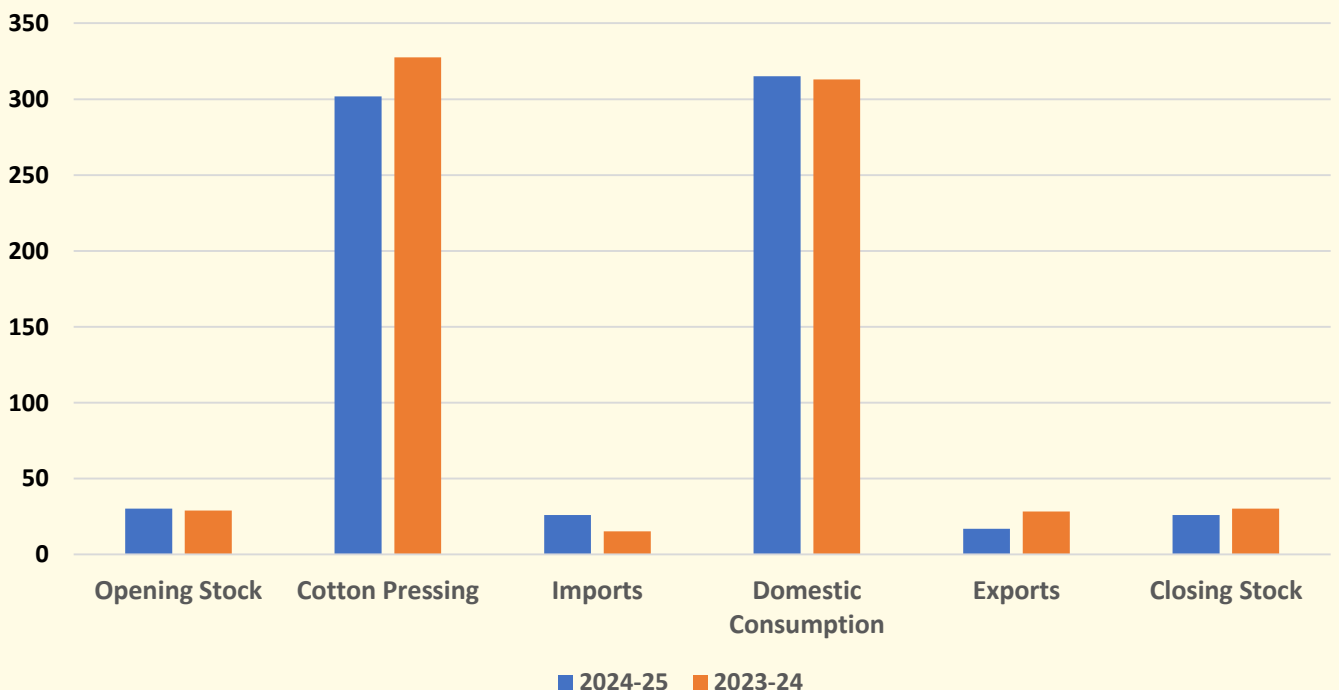
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 31st January 2025

All Figures in Lakh Bales of 170 Kg

Season	2024-25		2023-24	Change	
	Dec-24	Jan-25		Monthly	Yearly
Supply					
Opening Stock	30.19	30.19	28.90		1.29
Cotton Pressing	304.25	301.75	327.45	-2.50	-25.70
Imports	25.00	26.00	15.20	1.00	10.80
Total Supply	359.44	357.94	371.55	-1.50	-13.61
Demand					
Non-MSME Consumption	203.00	203.00	201.00		2.00
MSME Consumption	96.00	96.00	96.00		
Non-Textile Consumption	16.00	16.00	16.00		
Total Domestic Demand	315.00	315.00	313.00		2.00
Available Surplus	44.44	42.94	58.55	-1.50	-15.61
Exports	18.00	17.00	28.36	-1.00	-11.36
Closing Stock	26.44	25.94	30.19	-0.50	-4.25

Indian Cotton Comparative Balancesheet





COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2023-24 AND 2024-25

Estimated as on 31st January 2025

State	As on 31st Jan 2025			As on 31st Dec 2024		2023-24	
	Pressed Bales	Loose	Total Bales	Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
North Zone							
Punjab	1.30	0.20	1.50	1.75	-0.25	3.65	-2.15
Haryana	7.82	0.48	8.30	9.50	-1.20	13.30	-5.00
Upper Rajasthan	8.87	0.33	9.20	10.00	-0.80	15.47	-6.27
Lower Rajasthan	8.67	0.33	9.00	9.25	-0.25	13.20	-4.20
Total	26.66	1.34	28.00	30.50	-2.50	45.62	-17.62
Central Zone							
Gujarat	73.01	1.99	75.00	80.00	-5.00	90.50	-15.50
Maharashtra	88.54	1.46	90.00	90.00		92.71	-2.71
Madhya Pradesh	18.50	0.50	19.00	19.00		19.00	
Total	180.05	3.95	184.00	189.00	-5.00	202.21	-18.21
South Zone							
Telangana	46.09	0.91	47.00	42.00	5.00	35.00	12.00
Andhra Pradesh	10.70	0.30	11.00	11.00		13.00	-2.00
Karnataka	22.45	0.55	23.00	23.00		21.60	1.40
Tamil Nadu	3.86	0.14	4.00	4.00		4.25	-0.25
Total	83.10	1.90	85.00	80.00	5.00	73.85	11.15
Orissa	2.67	0.08	2.75	2.75		3.77	-1.02
Others	2.00		2.00	2.00		2.00	
Grand Total	294.48	7.27	301.75	304.25	-2.50	327.45	-25.70

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 31st January 2025

	Cumulative Pressings		Monthly Change	Daily Average Pressing		Cumulative Pressings	Yearly Change
	31-01-25	31-12-24		Monthly	Cumulative	31-01-24	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
North Zone							
Punjab	1.09	0.67	0.42	1,355	886	2.62	-1.53
Haryana	4.93	3.98	0.95	3,065	4,008	8.82	-3.89
Upper Rajasthan	6.63	4.75	1.88	6,065	5,390	10.94	-4.31
Lower Rajasthan	7.25	6.05	1.20	3,871	5,894	11.05	-3.80
Total	19.90	15.45	4.45	14,355	16,179	33.43	-13.53
Central Zone							
Gujarat	37.86	25.21	12.65	40,806	30,780	46.38	-8.52
Maharashtra	44.87	26.83	18.04	58,194	36,480	37.17	7.70
Madhya Pradesh	13.50	9.60	3.90	12,581	10,976	10.00	3.50
Total	96.23	61.64	34.59	1,11,581	78,236	93.55	2.68
South Zone							
Telangana	41.60	32.86	8.74	28,194	33,821	26.46	15.14
Andhra Pradesh	8.00	6.40	1.60	5,161	6,504	7.10	0.90
Karnataka	18.10	14.80	3.30	10,645	14,715	13.14	4.96
Tamil Nadu	0.95	0.70	0.25	806	772	0.47	0.48
Total	68.65	54.76	13.89	44,806	55,813	47.17	21.48
Orissa	2.29	1.30	0.99	3,194	1,862	2.00	0.29
Others	1.00	0.70	0.30	968	813	1.00	0.00
Grand Total	188.07	133.85	54.22	1,74,903	1,52,902	177.15	10.92



COTTON ASSOCIATION OF INDIA

Balance Sheet of 4 months

From 1-Oct-2024 to 31-January-2025

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2024	30.19	513.23
Pressings upto 31-January-2025	188.07	3,197.19
Imports upto 31-January-2025	16.00	272.00
Total Available	234.26	3,982.42
Consumption	114.00	1,938.00
Export Shipments upto 31-January-2025	8.00	136.00
Stock with Mills	27.00	459.00
Stock with CCI, Maha. Fedn., MCX, MNCs, Ginners, Traders & Exporters	85.26	1,449.42
Total	234.26	3,982.42

CAI Services



**Cotton Testing
Laboratories**



**Maintain Indian
Cotton Grade
Standard**



**Indian Cotton
Spot Rate**



**Arbitration and
Conciliation
Mechanism**



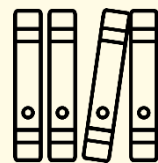
**Cotton Research
and
Development**



**Issue Certificate
of Origin**



**Indian Cotton
Statistics**



Publications