



**COTTON
ASSOCIATION
OF INDIA**

Established 1921

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COTTON ASSOCIATION OF INDIA

MONTHLY REPORT

JUNE 2026

ALL INDIA ARRIVALS

STATEWISE CROP ESTIMATES

INDIAN COTTON BALANCE SHEET



COTTON ASSOCIATION OF INDIA

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PRESS RELEASE

CAI INCREASES INDIA'S COTTON PRESSING ESTIMATE FOR THE 2025-26 SEASON TO 337.00 LAKH BALES +/-3%

Cotton Association of India (CAI) has released its latest estimate of India's total cotton pressing numbers for 2025-26 season, which began on 1st October, 2025. The CAI Crop Committee met on Monday, the 27th July 2026 which was attended by 24 members representing various cotton growing regions of the country. Based on the input received from the members of eleven cotton growing state associations and other trade sources, the CAI Crop Committee has estimated cotton pressing of each state for 2025-26 season and also drawn cotton balance sheets till the end of June 2026 and also till end of ongoing crop year 2025-26 on 30th September 2026. The state-wise break-up of cotton pressing numbers as well as balance sheets drawn by the CAI Crop Committee at the above meeting are enclosed.

The following are the salient features of the CAI Crop Report: -

1. COTTON PRESSING

As per the latest report submitted by upcountry associations and trade sources at the above CAI Crop Committee meeting, CAI's total cotton pressing estimate of the country for 2025-26 season has been increased by 3.00 lakh bales to

337.00 lakh bales of 170 kgs. each (equivalent to 353.64 lakh running bales of 162 kgs. each) +/- 3% from 334.00 lakh bales of 170 kgs. each (equivalent to 350.49 lakh running bales of 162 kgs. each) estimated earlier.

The Committee members will have a close watch on the cotton pressing numbers in the subsequent months and if any addition or reduction is required to be made in the pressing estimates, the same will be made in the CAI reports of the subsequent months.

2. CONSUMPTION

Based on the report of the Confederation of Indian Textile Industry (CITI), CAI has increased India's total cotton consumption during 2025-26 i.e. upto 30th September 2026 by 10.00 lakh bales to 348.00 lakh bales of 170 kgs. each (equivalent to 365.19 lakh running bales of 162 kgs. each) from 338.00 lakh bales of 170 kgs. each (equivalent to 354.69 lakh running bales of 162 kgs. each) estimated earlier. Total cotton consumption estimated by the CAI during the ongoing crop year 2025-26 is higher by 29.00 lakh bales than 319.00 lakh bales of 170 kgs. each (equivalent to 334.75 lakh running bales of 162 kgs. each) estimated during last year.

Upto 30th June 2026, cotton consumption is estimated at 261.00 lakh bales of 170 kgs. each (equivalent to 273.89 lakh running bales of 162 kgs. each).

3. IMPORTS

The CAI has increased its estimate of cotton imports into India during 2025-26 season by 13.00 lakh bales to 60.00 lakh bales of 170 kgs. each (equivalent to 62.96 lakh running bales of 162 kgs. each) from 47.00 lakh bales of 170 kgs. each (equivalent to 49.32 lakh running bales of 162 kgs. each) estimated earlier.

The cotton imports estimated by the CAI for the ongoing 2025-26 season are higher by 19.00 lakh bales of 170 kgs. each than 41.00 lakh bales of 170 kgs. each estimated for the last year.

Upto 30th June 2026, about 51.00 lakh bales of 170 kgs. each (equivalent to 53.52 lakh running bales of 162 kgs. each) are estimated to have arrived the Indian ports.

4. EXPORTS

The CAI has reduced its cotton exports estimate for the 2025-26 season by 3.00 lakh bales to 15.00 lakh bales of 170 kgs. each (equivalent to 15.74 lakh running bales of 162 kgs. each) from 18.00 lakh bales of 170 kgs. each (equivalent to 18.89 lakh running bales of 162 kgs. each) estimated earlier.

The cotton exports estimated by the CAI for the ongoing 2025-26 season are lower by 3.00 lakh bales of 170 kgs. each than 18.00 lakh bales of 170 kgs. each estimated for the last year.

Upto 30th June 2026, about 11.25 lakh bales of 170 kgs. each (equivalent to 11.81 lakh running bales of 162 kgs. each) are estimated to have been shipped by the country.

5. TOTAL COTTON SUPPLY

Total cotton supply till end of the 2025-26 season i.e. upto 30th September 2026 is estimated at 452.59 lakh bales of 170 kgs. each (equivalent to 474.94 lakh running bales of 162 kgs. each) as against the last year's total supply of 392.59 lakh bales of 170 kgs. each (equivalent to 411.98 lakh running bales of 162 kgs. each). The total cotton supply estimated for the ongoing 2025-26 crop year consists of the opening stock of 55.59 lakh bales of 170 kgs. each (equivalent to 58.34 lakh running bales of 162 kgs. each) at the beginning of the season on 1st October 2025, cotton pressing numbers for the season estimated at 337.00 lakh bales of 170 kgs. each and imports for the season estimated at 60.00 lakh bales of 170 kgs. each. The opening stock has been revised downward by 5 lakh bales pursuant to the decision of the seven-member Committee constituted to reconcile stock, with a corresponding increase in domestic consumption for the 2024-25 season.

Total cotton availability till end June 2026 is estimated at 434.97 lakh bales of 170 kgs. each (equivalent to 456.45 lakh running bales of 162 kgs. each) and the same consists of the opening stock of 55.59 lakh bales at the beginning of the season on 1st October 2025, cotton pressing estimated at 328.38 lakh bales of 170 kgs. each upto 30th June 2026 and imports of 51.00 lakh bales estimated till end June 2026.

6. AVAILABLE SURPLUS

Total available surplus (i.e. total supply of 452.59 lakh bales of 170 kgs. each less total domestic demand estimated at 348.00 lakh bales of 170 kgs. each) works out to 104.59 lakh bales of 170 kgs. each (equivalent to 109.75 lakh running bales of 162 kgs. each) at the end of 2025-26 season i.e. upto 30th September 2026 as against the last year's available surplus of 73.59 lakh bales of 170 kgs. each (equivalent to 77.22 lakh running bales of 162 kgs. each).

7. CLOSING STOCK AS AT 30TH SEPTEMBER 2026

The closing stock at the end of 2025-26 season on 30th September 2026 is increased by 4.00 lakh bales to 89.59 lakh bales of 170 kgs. each (equivalent to 94.01 lakh running bales of 162 kgs. each) from 85.59 lakh bales of 170 kgs. each (equivalent to 89.82 lakh running bales of 162 kgs. each) estimated earlier. It is higher by 34.00 lakh bales of 170 kgs. each from the closing stock of 55.59 lakh bales of 170 kgs. each (equivalent to 58.34 lakh running bales of 162 kgs. each) for the previous year on 30th September 2025.

The closing stock as on 30th June 2026 is estimated at 162.72 lakh bales of 170 kgs. each (equivalent to 170.76 lakh running bales of 162 kgs. each), which consists of 94.50 lakh bales of 170 kgs. each (equivalent to 99.17 lakh running bales of 162 kgs. each) with textile mills and 68.22 lakh bales of 170 kgs. each (equivalent to 71.59 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation, MNCs, Ginners, Traders, etc. including cotton sold but not delivered.

Vinay N. Kotak

President

Atul S. Ganatra

Chairman, CAI Crop Committee

Mumbai

Date: 29th July 2026



COTTON ASSOCIATION OF INDIA

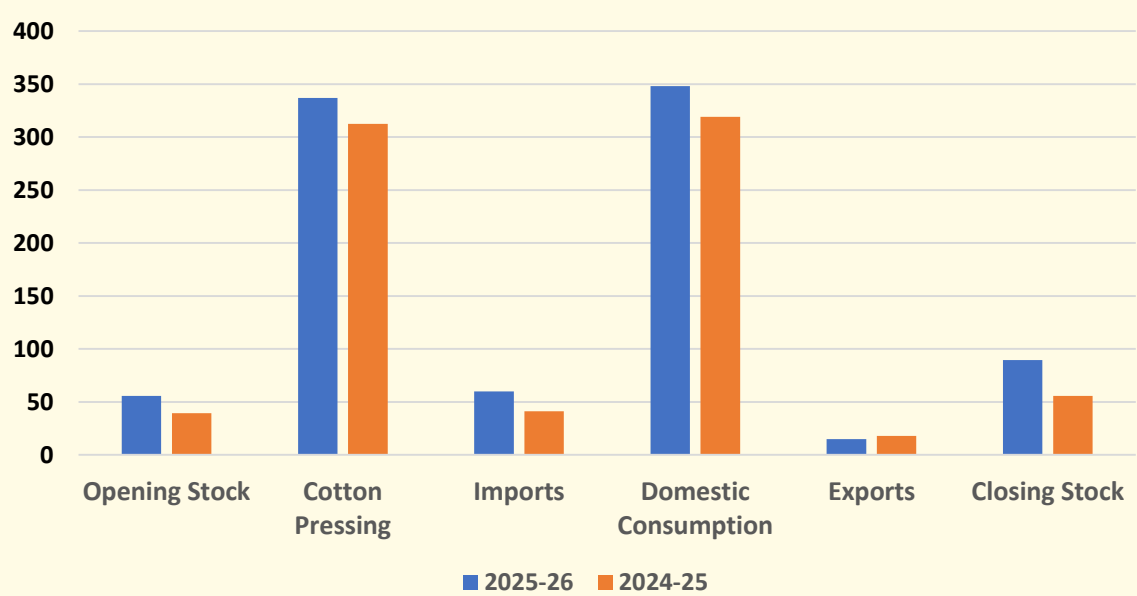
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2024-25 AND 2025-26

Estimated as on 30th Jun 2026

All Figures in Lakh Bales of 170 Kg

Season	2025-26		2024-25	Change	
Details	Apr-26	Jun-26		Monthly	Yearly
Supply					
Opening Stock	60.59	*55.59	39.19	-5.00	16.40
Cotton Pressing	334.00	337.00	312.40	3.00	24.60
Imports	47.00	60.00	41.00	13.00	19.00
Total Supply	441.59	452.59	392.59	11.00	60.00
Demand					
Non-MSME Consumption	225.00	231.00	215.00	6.00	16.00
MSME Consumption	97.00	101.00	89.00	4.00	12.00
Non-Textile Consumption	16.00	16.00	15.00		1.00
Total Domestic Demand	338.00	348.00	319.00	10.00	29.00
Available Surplus	103.59	104.59	73.59	1.00	31.00
Exports	18.00	15.00	18.00	-3.00	-3.00
Closing Stock	85.59	89.59	55.59	4.00	34.00
Note-The CAI's above estimates are +/- 3%					
*Opening Stock revised as per the decision taken at the meeting of Seven-member Committee constituted to reconcile stock figure held on 27th July 2026					

Indian Cotton Comparative Balancesheet





COTTON ASSOCIATION OF INDIA

INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2024-25 AND 2025-26

Estimated as on 30th Jun 2026

State	As on 30th Jun 2026			As on 30th Apr 2026		2024-25	
				Total Bales	Monthly Change in Bales	Total Bales	Yearly Change in Bales
	Pressed Bales	Loose	Total Bales				
	All figures in Lakh Bales of 170 Kg						
North Zone							
Punjab	1.30	0.20	1.50	1.50		1.50	
Haryana	6.52	0.48	7.00	7.00		8.05	-1.05
Upper Rajasthan	11.67	0.33	12.00	12.00		10.35	1.65
Lower Rajasthan	8.17	0.33	8.50	8.50		9.65	-1.15
Total	27.66	1.34	29.00	29.00		29.55	-0.55
Central Zone							
Gujarat	68.01	1.99	70.00	70.00		77.00	-7.00
Maharashtra	116.54	1.46	118.00	115.00	3.00	91.00	27.00
Madhya Pradesh	17.00	0.50	17.50	17.50		19.00	-1.50
Total	201.55	3.95	205.50	202.50	3.00	187.00	18.50
South Zone							
Telangana	42.09	0.91	43.00	43.00		48.75	-5.75
Andhra Pradesh	20.70	0.30	21.00	21.00		13.25	7.75
Karnataka	27.45	0.55	28.00	28.00		24.00	4.00
Tamil Nadu	4.86	0.14	5.00	5.00		4.00	1.00
Total	95.10	1.90	97.00	97.00		90.00	7.00
Orissa	3.42	0.08	3.50	3.50		3.85	-0.35
Others	2.00		2.00	2.00		2.00	
Grand Total	329.73	7.27	337.00	334.00	3.00	312.40	24.60
* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.							
Note-The CAI's above estimates are +/- 3%							



COTTON ASSOCIATION OF INDIA

ALL INDIA COTTON PRESSINGS

As on 30th Jun 2026

	Cumulative Pressings		Monthly Change	Daily Average Pressing		Cumulative Pressings	Yearly Change
	30-06-26	31-05-26		Monthly	Cumulative	30-06-25	
	Lakh Bales of 170 Kg			170 Kg Bales		Lakh Bales of 170 Kg	
North Zone							
Punjab	1.50	1.50	0.00	0	549	1.50	0.00
Haryana	6.85	6.75	0.10	333	2,509	7.39	-0.54
Upper Rajasthan	11.30	11.20	0.10	333	4,139	10.10	1.20
Lower Rajasthan	8.60	8.50	0.10	333	3,150	9.32	-0.72
Total	28.25	27.95	0.30	1,000	10,348	28.31	-0.06
Central Zone							
Gujarat	67.86	66.76	1.10	3,667	24,857	75.58	-7.72
Maharashtra	116.60	114.23	2.37	7,900	42,711	86.46	30.14
Madhya Pradesh	17.40	17.20	0.20	667	6,374	18.20	-0.80
Total	201.86	198.19	3.67	12,233	73,941	180.24	21.62
South Zone							
Telangana	43.00	43.00	0.00	0	15,751	47.77	-4.77
Andhra Pradesh	19.57	18.86	0.71	2,367	7,168	10.35	9.22
Karnataka	26.90	26.40	0.50	1,667	9,853	22.20	4.70
Tamil Nadu	3.30	2.45	0.85	2,833	1,209	1.85	1.45
Total	92.77	90.71	2.06	6,867	33,982	82.17	10.60
Orissa	3.50	3.50	0.00	0	1,282	3.85	-0.35
Others	2.00	2.00	0.00	0	733	2.00	0.00
Grand Total	328.38	322.35	6.03	20,100	1,20,286	296.57	31.81
Note-The CAI's above estimates are +/- 3%							



COTTON ASSOCIATION OF INDIA

Balance Sheet of 09 months

From 01-Oct-2025 to 30-Jun-2026

Details	In Lakh Bales of 170 kg	in '000 Tons
Opening Stock as on 01-Oct-2025	55.59	945.03
Pressings upto 30-Jun-2026	328.38	5,582.46
Imports upto 30-Jun-2026	51.00	867.00
Total Available	434.97	7,394.49
Consumption	261.00	4,437.00
Export Shipments upto 30-Jun-2026	11.25	191.25
Stock with Mills	94.50	1,606.50
Stock with CCI, Maha. Fedn., MNCs, Ginners, Traders & Exporters	68.22	1,159.74
Total	434.97	7,394.49

Note-The CAI's above estimates are +/- 3%

CAI Services



**Cotton Testing
Laboratories**



**Maintain Indian
Cotton Grade
Standard**



**Indian Cotton
Spot Rate**



**Arbitration and
Conciliation
Mechanism**



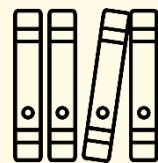
**Cotton Research
and
Development**



**Issue Certificate
of Origin**



**Indian Cotton
Statistics**



Publications